

# DONATION OF SECURITIES FORM CULTURAL CENTER OF CAPE COD



*All the Arts for All of Us*

*Thank you for your gift of securities to the Cultural Center of Cape Cod.*

Please fill out the information below:

\_\_\_\_\_  
Name & Type of Securities (ex: IBM common stock)

\_\_\_\_\_  
Number of Shares

\_\_\_\_\_  
Date of Transfer

\_\_\_\_\_  
Donor's Name

\_\_\_\_\_  
Broker's Name

\_\_\_\_\_  
Donor's Street Address

\_\_\_\_\_  
Broker's Company

\_\_\_\_\_  
Donor's City/State/Zip

\_\_\_\_\_  
Broker's Phone Number

\_\_\_\_\_  
Donor's Phone Number (Will only be used if question arises or a problem occurs in the donation process)

The Cultural Center of Cape Cod's **broker contact information** is:

**Vanguard  
P.O. Box 1110  
Valley Forge, PA 19482-1110**

The Cultural Center's **account number** with Vanguard is: **24246572**

For electronic transfers, our Depository Trust Company (DTC) number is: **0062**

This is the most secure and cost-effective way to process your gift.

The Cultural Center of Cape Cod's **tax identification number** (FEIN) is: **04-3553295**

After the Cultural Center of Cape Cod receives this form and our broker confirms the donation of securities, the development staff will issue an official acknowledgment letter to the donor. This letter will indicate the number and type of shares received and date the stock was converted into a gift (day when record ownership of stock was transferred to the Cultural Center of Cape Cod or the stock was unconditionally delivered to the Cultural Center of Cape Cod).

Stock information can be mailed to the Cultural Center of Cape Cod, ATTN: Robert Nash, 307 Old Main Street, South Yarmouth, MA 02664, emailed to [giving@cultural-center.org](mailto:giving@cultural-center.org) or called in to 508-394-7100.

All contributions are tax- deductible to the fullest extent provided by law. Every effort will be made to sell non-marketable securities as quickly as possible. For tax purposes, the value of the stock will be an average of the high and low prices on the date of the gift. The donor should be aware of possible tax implications. Please contact your tax advisor for complete tax deductibility rules.

The Cultural Center of Cape Cod is a registered 501(c)(3) nonprofit organization. Contributions are tax-deductible as permitted by law.